

[For Information Purpose Only.
The Japanese language press release should be referred to as the original.]

January 14, 2025

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation
Naoki Fukuda, Executive Director
(Securities code: 8963)

Asset Manager:

Consonant Investment Management Co., Ltd.
Naoki Fukuda, President & CEO
Contact: Jun Komo
General Manager of Planning Department
(Tel. +81-3-5411-2731)

Notice concerning Debt Financing (Determination of Interest Rate)

Invincible Investment Corporation (“INV”) announces that the applicable interest rate for the 6-year tranche of New Syndicate Loan (016), which was disclosed in “Notice concerning Debt Financing (Refinance with Green Loan and Others)” dated December 25, 2024, has been determined today. Details are as follows.

< New Syndicate Loan (016) >

6-Year Loan

- | | | |
|--------------------------------|---|---|
| (1) Lender | : | MUFG Bank, Ltd. |
| (2) Borrowing amount | : | JPY 2,590.8 million |
| (3) Interest rate, etc. | : | 1.65398%
Fixed interest rate |
| (4) Borrowing method | : | Borrowing based on separate term loan agreement dated December 25, 2024
Unsecured / with no guarantee |
| (5) Agreement date | : | December 25, 2024 |
| (6) Anticipated borrowing date | : | January 16, 2025 |
| (7) Interest payment date | : | The first payment is due on January 31, 2025, and subsequent payments will be due on the last business day of each month until the principal repayment date, as well as on the principal repayment date |
| (8) Principal repayment method | : | Lump-sum repayment on the principal maturity date |
| (9) Principal maturity date | : | March 14, 2031 |

Website of INV: <https://www.invincible-inv.co.jp/en/>

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